STEERSON ADVISORS LLC
Form CRS

July 2026

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<tr><td>Item 1.
<u>Introduction</u></td><td>Steerson Advisors LLC is a registered an investment adviser. Investment advisory services fees are based on either a flat annualized percentage of assets under management or a combination of both an annualized percentage of assets under management and a performance-based fee subject to high-water mark; it is important for you to understand how these operate. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.</td></tr>
<tr><td>Item 2.
<u>Relationships and Services</u></td><td>
What investment services and advice can you provide me?
We offer discretionary investment advisory services to high net-worth families according to each client´s needs and available strategies. We design, construct, and manage investment portfolios for each account based on core strategies and client-specific preferences or limitations.
Monitoring
On at least a monthly basis, Rafael Dov Cuchacovich Francos reviews the investment portfolios of each Client to determine if such portfolios are consistent with applicable investment objectives, restrictions, and in alignment with the selected core strategies. We also periodically monitor the performance of the Accounts we manage on behalf of our Clients.
Investment Authority
We retain full discretion, responsibility, and investment authority over the accounts we manage, which means we have the ability to select and trade financial securities on behalf of our clients without client approval beyond the authority conferred when our services were acquired.
Limited Investment Offering
We do not offer any type of proprietary products, or a limited menu of products or types of investments.
Account Minimums and Other Requirements
Our minimum initial Client ‘liquid’ net worth (i.e. excluding real estate or other non-financial assets) is generally $2 million. The minimum requirement can be waived at our sole discretion.
More information about our services is available on Part 2 of our Form ADV.
Conversation Starters. Ask your financial professional—

Given my financial situation, should I choose an investment advisory service? Why or why not?
How will you choose the investments to trade on my behalf?
What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

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<tr><td>Item 3.
<u>Fees, Costs, Conflicts, and Standard of Conduct</u></td><td>
A. What fees will I pay?
We charge management fees and performance-based fees depending on the type of service offered. For Capital Preservation accounts, we charge an annualized rate of 0.6% of assets under management. For Capital Growth accounts, we charge an annualized base rate of 0.2% of assets under management alongside a performance-based fee equal to 15% on Net New Appreciation, subject to a perpetual high-water mark. Additional information about our firm's fees is included in Part 2A of our Form ADV.
In addition to our advisory fees, clients bear other fees and expenses such as custodial, administration, brokerage, placement agent, legal and accounting fees, and other investment-related fees and expenses. All of these fees are paid directly to the relevant third parties and we do not share with or receive from third parties any of the additional fees that Clients pay.
We may, at Clients’ request, negotiate a reduction in the fees that they pay to third parties (e.g. custody, brokerage, etc.). Any discount on fees is passed 100% to our Clients.
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	Please make sure you understand what fees and costs you are paying. **Conversation Starter.** Ask your financial professional— • **Help me understand how these fees and costs might affect my investments. If I give you $2,000,000 to invest, how much will go to fees and costs, and how much will be invested for me?**
Item 3. Fees, Costs, Conflicts, and Standard of Conduct	B. What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have? ***When we act as your investment adviser,*** we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide to you. Here is an example to help you understand what this means: • Performance Fee Incentives: One of our compensation structures includes a performance-based fee component, which is calculated on the securities of a Client's portfolio that have experienced a realized or unrealized capital gain. Given this feature, we could be financially incentivized to purchase securities that fluctuate with greater volatility. We seek to counter this conflict by (a) applying an ongoing management fee to discourage short-term trading and (b) applying a perpetual high-water mark, meaning the Adviser will only earn a performance fee if the portfolio's value exceeds its absolute historical peak valuation from any prior billing period. ***Conversation Starter.*** Ask your financial professional— • **How might your conflicts of interest affect me, and how will you address them?** **More information** about conflicts of interest between us and our clients is available on Part 2 of our Form ADV. How do your financial professionals make money? Our financial professionals receive a portion of the company´s yearly profits.
Item 4. Disciplinary History	Do you or your financial professionals have legal or disciplinary history? **Yes** ☐ **No** ☒ Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals. ***Conversation Starter.*** Ask your financial professional— • **As a financial professional, do you have any disciplinary history? For what type of conduct?**
Item 5. Additional Information	***More information about our services*** can be found at our website and Form ADV Part 2. If you have any questions about the contents of this brochure or would like to request a copy of this relationship summary, please contact us at rcuchacovich@steeradv.com or call (+56) 987997932. **Conversation Starter.** Ask your financial professional— • **Who is my primary contact person? Is he a representative of an investment-adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**